



Mapping of the IFI product list in CESEE

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Completing the product list data file

STOCK TAKING – WHAT DATA WE HAVE AND WHAT IS MISSING:

- EBRD input: need to confirm the 2017 data update
- WB/IFC: ensure that the data cover World Bank, IFC and MIGA
- EIB: need to clarify the EU mandates data
- All: need to make sure the country coverage is broadly the same, and add short definition of the policy priorities

A QUANTITATIVE DATA COLLECTION TO INCLUDE INTO THE WG REPORT:

Policy objectives

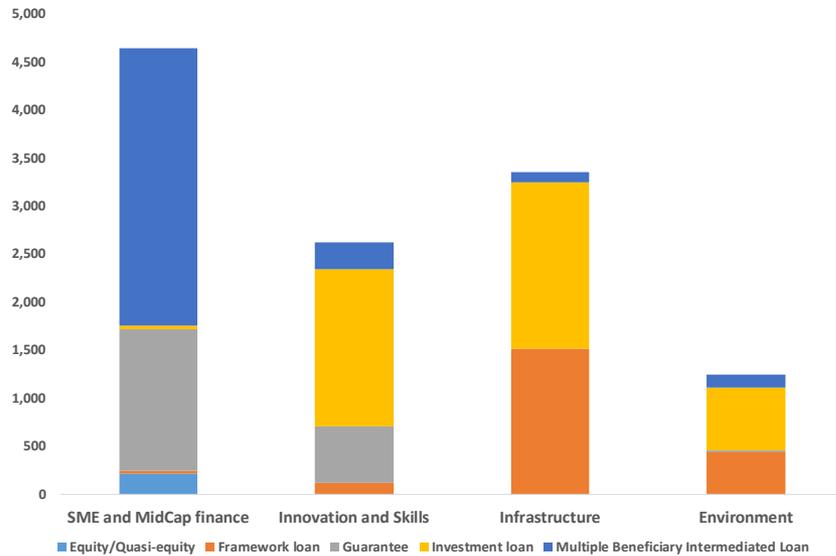
Product categories

Volume signed in 2017

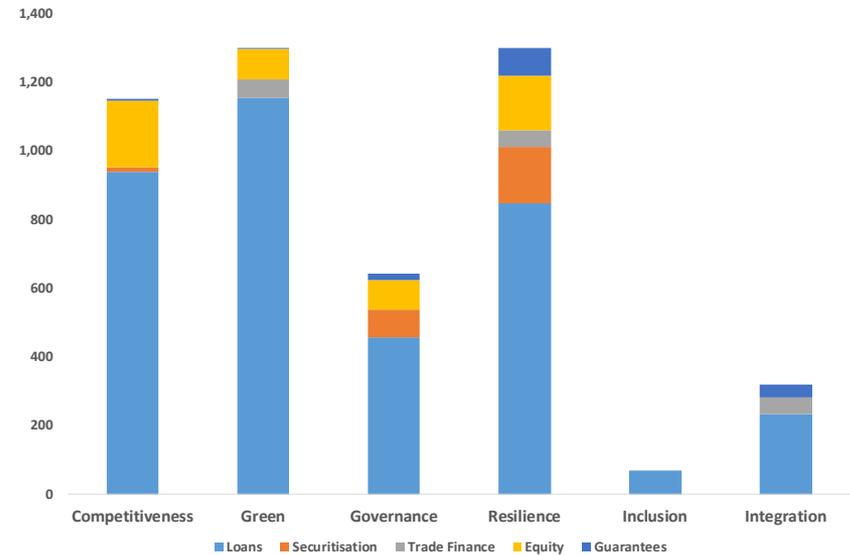
Output in the report: chapter describing the areas of emphasis of IFI activity, plus illustrating it graphically. In addition, we include the full product list in the appendix.

Caveat: the policy objectives breakdown differs by institution, so comparison of actual revealed preference is not easy.

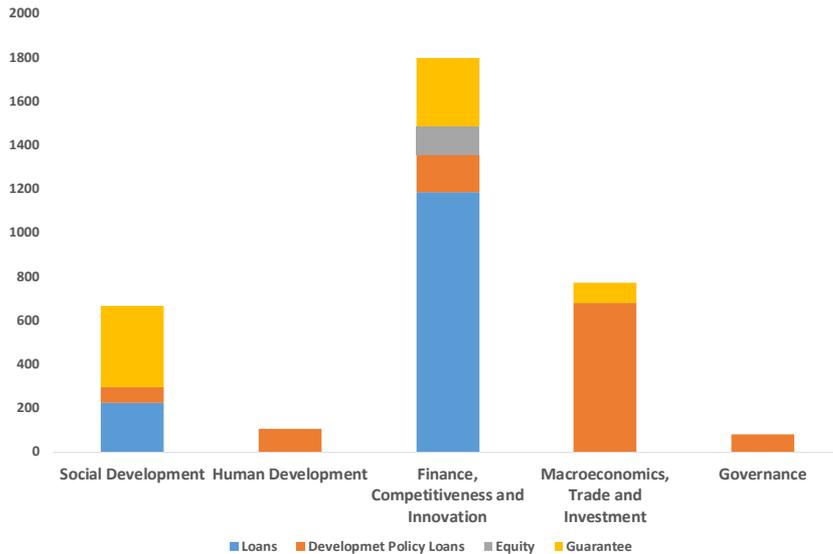
EIB Group CESEE 2017 signed volumes (eur mil.)



EBRD CESEE 2017 signed volumes (eur mil.)



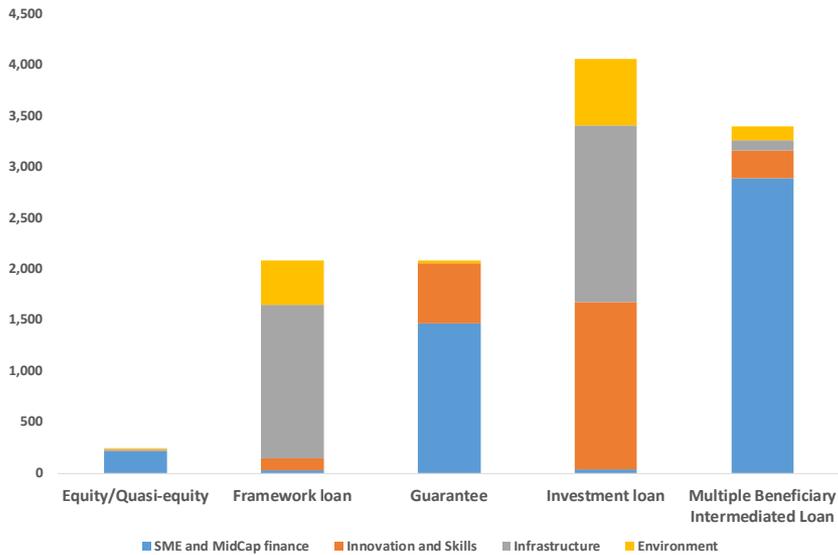
World Bank Group CESEE 2017 signed volumes (usd mil.)



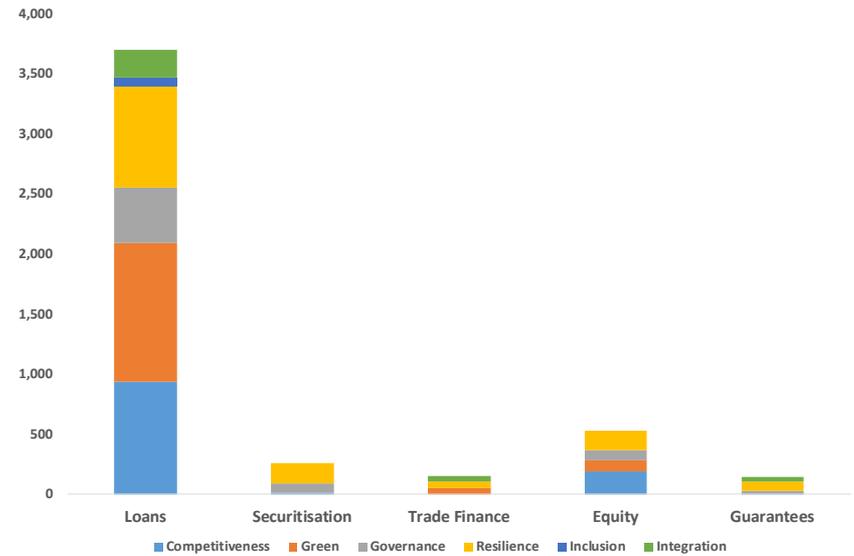
IFIs volume in CESEE by priorities:

- SMEs & Infra for EIB
- Resilience, green, competitiveness for EBRD
- Finance, Competitiveness, Innovation for World Bank

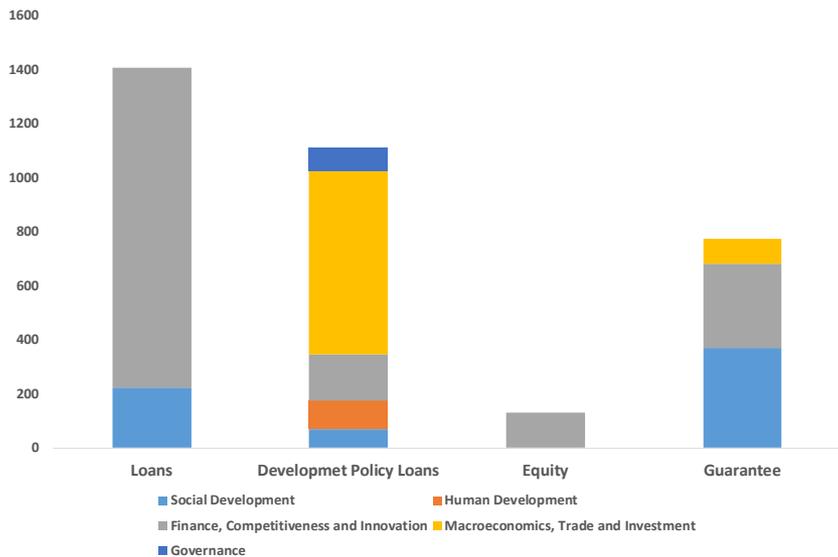
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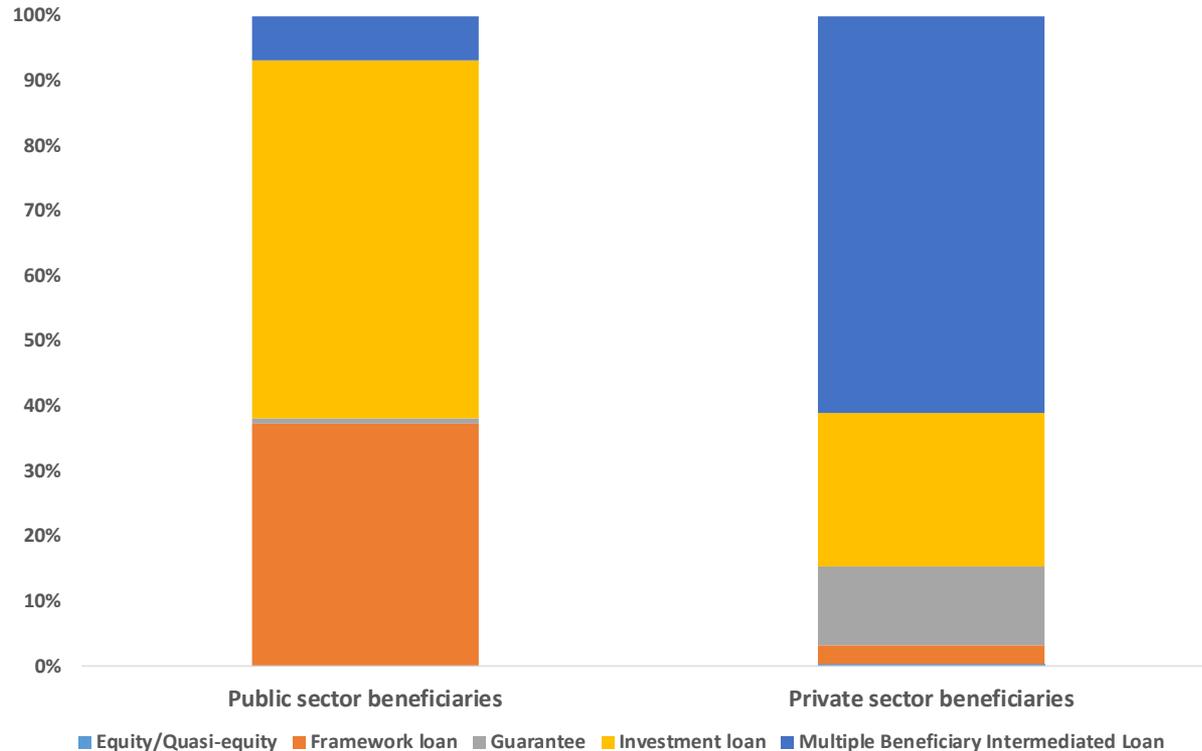


IFIs volume in CESEE by instruments:

- More need for equity finance in order to boost innovation in CESEE?

Beneficiaries differentiation: EIB case

EIB Group CESEE 2017 signed volumes: private vs public sector (% share on total)



EIB signed volume in CESEE in 2017 by beneficiary type:

- Shows the type of instruments mostly used for private sector
- Ideal to obtain the same information from other IFIs

Suggesting a regular data collection/ update as part of the VI

LAST STEPS:

- Addressing the missing pieces in IFI data input + public private data breakdown for other IFIs
- Final report to include the data for each IFI, discussion of the results and a full product list
- As part of the WG recommendations, we suggest to collect the same data (actual product list + the quantities) and publish it on the VI website annually